

DABUR INDIA LIMITED

Read Office : 8/3, Asaf Ali Road, New Delhi - 110002

UnAudited Financial Results for the Quarter/Nine Months ended on 31st December, 2008

Consolidated Quarter
Revenue Up 19.4%

Consolidated quarter
EBIDTA up 15.8%

Amount in Rs. Crores

DABUR (CONSOLIDATED)							PARTICULARS	DABUR (STANDALONE)						
Quarter ended		Change-%	Nine Months ended		Change-%	Year Ended		Quarter ended		Change-%	Nine Months ended		Change-%	Year Ended
31.12.2008	31.12.2007		31.12.2008	31.12.2007	31.03.2008	31.12.2008		31.12.2007		31.12.2008	31.12.2007		31.03.2008	
786.21	658.61	19.4	2097.05	1781.68	17.7	2396.29	Gross Sales/Income from Operations	681.04	591.01	15.2	1801.82	1583.48	13.8	2117.79
7.56	8.97		23.27	27.10		35.22	Less: Excise Duty	7.44	8.97		22.57	26.73		34.39
778.65	649.64	19.9	2073.78	1754.58	18.2	2361.07	a) Net Sales/Income from Operations	673.60	582.04	15.7	1779.25	1556.75	14.3	2083.40
5.58	2.53		20.90	14.20		23.97	b) Other Operating Income	5.82	1.84		18.43	10.63		17.95
784.23	652.17	20.3	2094.68	1768.78	18.4	2385.04	Total Income	679.42	583.88	16.4	1797.68	1567.38	14.7	2101.35
(6.23)	8.32		(92.33)	(28.42)		(15.00)	2 Expenditure:	(3.65)	8.72		(63.48)	(23.23)		(3.04)
337.93	238.99		956.75	717.04		956.94	a) (Increase)/Decrease in Stock in Trade & Work in Progress	245.39	199.32		701.05	558.89		737.20
65.07	60.63		169.51	155.89		159.03	b) Consumption of Materials	114.59	80.34		283.18	244.23		279.75
87.56	85.38		246.98	215.62		295.54	c) Purchase of Traded Goods	74.95	71.73		201.33	183.81		248.10
62.09	52.16		175.52	145.82		199.31	d) Advertising & Publicity	43.27	39.38		124.11	111.60		149.69
11.78	8.90		32.42	26.24		36.43	e) Employee cost	7.03	6.79		20.38	19.26		25.75
-0.90	1.60		2.45	4.17		5.67	f) Depreciation	(0.70)	1.55		2.45	4.20		5.67
103.27	87.86		276.45	237.13		355.92	g) Amortisation	80.10	72.27		213.56	194.27		294.46
660.57	543.84	21.5	1767.75	1473.49	20.0	1993.84	h) Other expenditure	560.98	480.10	16.9	1482.58	1293.03	14.7	1737.58
123.66	108.33	14.2	326.93	295.29	10.7	391.20	Total Expenditure:	118.44	103.78	14.1	315.10	274.35	14.9	363.77
5.85	2.40		17.00	6.06		10.04	3 Profit from Operations before Other Income, Interest & Exceptional items (1-2)	5.85	2.41		17.00	6.03		9.96
129.51	110.73	17.0	343.93	301.35	14.1	401.24	4 Other Income	112.59	106.19	6.0	332.10	280.38	18.5	373.73
6.91	4.35		14.89	13.26		16.80	5 Profit before Interest & Exceptional Items (3+4)	4.76	2.07		8.14	6.83		8.55
122.60	106.38	15.2	329.04	288.09	14.2	384.44	6 Interest and Financial Charges	119.53	104.12	14.8	323.96	273.55	18.4	365.18
122.60	106.38	15.2	329.04	288.09	14.2	384.44	7 Profit after Interest but before Exceptional Items (5-6)	119.53	104.12	14.8	323.96	273.55	18.4	365.18
15.20	13.66		43.49	37.56		50.65	8 Exceptional Item	14.81	13.46		42.14	36.35		48.41
107.40	92.72	15.8	285.55	250.53	14.0	333.79	9 Profit/(Loss) from Ordinary Activities before Tax (7+8)	104.72	90.66	15.5	281.82	237.20	18.8	316.77
107.40	92.72	15.8	285.55	250.53	14.0	333.79	10 Tax Expenses	104.72	90.66	15.5	281.82	237.20	18.8	316.77
0.22	0.22		0.22	0.22		0.98	11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	104.72	90.66	15.5	281.82	237.20	18.8	316.77
107.40	92.50	16.1	285.55	250.31	14.1	332.81	12 Extraordinary items (net of tax expenses)	104.72	90.66	15.5	281.82	237.20	18.8	316.77
1.05	2.02		1.38	2.98		0.13	13 Net Profit/(Loss) for the period (11-12)	104.72	90.66	15.5	281.82	237.20	18.8	316.77
108.45	94.52	14.7	286.93	253.29	13.3	332.94	14 Provision for Taxation for Earlier years	104.72	90.54	15.7	281.82	237.08	18.9	315.91
86.51	86.40		86.51	86.40		86.40	15 Net Profit/(Loss) (13-14)	104.72	90.54	15.7	281.82	237.08	18.9	315.91
1.24	1.07		3.30	2.90		3.85	16 Minority Interest-(Profit)/Loss	104.72	90.54	15.7	281.82	237.08	18.9	315.91
1.24	1.06		3.28	2.88		3.83	17 Net Profit/(Loss) after minority Interest (15-16)	104.72	90.54	15.7	281.82	237.08	18.9	315.91
253241776	252188500		253241776	252188500		252188500	18 Paid-up Equity Share Capital (Face Value of Re 1 Each)	253241776	252188500		253241776	252188500		252188500
29.27	29.19		29.27	29.19		29.19	19 Reserves excluding Revaluation Reserves as on 31.03.2008	29.27	29.19		29.27	29.19		29.19
							20 Basic EPS (in Rs. Not annualized)							
							21 Diluted EPS (in Rs. Not annualized)							
							22 Public shareholding:-							
							Number of shares							
							Percentage of shareholding							

UnAudited Segment wise Revenue, Results and Capital Employed for the Quarter/ Nine Months ended on 31st December,2008

Amount in Rs. Crores

DABUR (CONSOLIDATED)						PARTICULARS	DABUR (STANDALONE)							
Quarter ended		Change-%	Nine Months ended		Change-%	Audited for the Year ended on		Quarter ended		Change-%	Nine Months ended		Change-%	Audited for the Year ended on
31.12.2008	31.12.2007		31.12.2008	31.12.2007	31.03.2008	31.12.2008		31.12.2007		31.12.2008	31.12.2007		31.03.2008	
635.14	527.27		1650.37	1400.58		1882.66	1. Segment Revenue	537.95	463.13		1387.35	1222.22		1635.43
56.06	48.14		144.63	120.58		160.35	A. Consumer Care Business	56.06	48.14		144.63	120.58		160.35
73.25	69.37		242.17	221.83		302.79	B. Consumer Health Business	68.25	65.91		216.17	201.98		271.58
1.57			4.20			0.05	C. Foods Business	18.78	13.83		53.67	38.70		50.43
20.21	13.84		55.68	38.69		50.44	D. Retail Business							
786.23	658.62		2097.05	1781.68		2396.29	E. Others	18.78	13.83		53.67	38.70		50.43
153.19	144.34		415.65	376.18		505.40	Gross Sales/Income from Operations	681.04	591.01		1801.82	1583.48		2117.79
14.15	12.75		35.58	32.07		38.91	2. Segment Results Profit / Loss(-) Before Tax and Interest	143.10	137.81		388.38	355.58		474.03
16.51	8.90		42.43	31.51		48.49	A. Consumer Care Business	14.15	12.75		35.58	32.07		38.91
(5.59)	(2.30)		(15.70)	(3.60)		(7.63)	B. Consumer Health Business	16.39	8.66		40.21	25.82		36.41
0.88	0.45		1.98	1.86		2.19	C. Foods Business	0.27	0.36		1.27	1.81		2.19
179.14	164.14		479.94	438.02		587.36	D. Retail Business	173.91	159.58		465.44	415.28		551.54
6.91	4.35		14.89	13.26		16.80	E. Others	4.76	2.07		8.14	6.83		8.55
49.63	53.41		136.67	186.12		186.12	Sub Total	49.62	53.39		133.34	134.90		177.81
122.60	106.38		329.04	288.09		384.44	Less: Interest & Financial Expenses	119.53	104.12		323.96	273.55		365.18
15.20	13.66		43.49	37.56		50.65	Less: Other Unallocable expenditure net off unallocable income	14.81	13.46		42.14	36.35		48.41
107.40	92.72		285.55	250.53		333.79	Profit / (Loss) Before Tax	104.72	90.66		281.82	237.20		316.77
	0.22		0.22	0.22		0.98	Less: Tax Expenses	104.72	90.54		281.82	237.08		315.91
107.40	92.50		285.55	250.31		332.81	Profit / (Loss) After Tax	104.72	90.54		281.82	237.08		315.91
1.05	2.02		1.38	2.98		0.13	Provision for Taxation for Earlier years	104.72	90.54		281.82	237.08		315.91
108.45	94.52		286.93	253.29		332.94	Net Profit/(Loss)	104.72	90.54		281.82	237.08		315.91
							Minority Interest							
							Net Profit/(Loss) after minority Interest	104.72	90.54		281.82	237.08		315.91
							3. Capital Employed (Segment Assets-Segment Liabilities)							
476.11	343.57		476.11	343.57		340.49	A. Consumer Care Business	331.34	234.21		331.34	234.21		262.51
62.29	68.30		62.29	68.30		54.19	B. Consumer Health Business	62.29	68.30		62.29	68.30		54.19
109.83	64.86		109.83	64.86		78.60	C. Foods Business	87.77	59.45		87.77	59.45		61.12
18.08			18.08			14.37	D. Retail Business	35.34	28.76		35.34	28.76		28.12
35.34	38.52		35.34	38.52		32.61	E. Others	208.59	161.05		208.59	161.05		108.43
119.08	125.05		119.08	125.05		83.37	Others Unallocated capital employed	208.59	161.05		208.59	161.05		108.43
820.73	640.30		820.73	640.30		603.63	Total	725.33	551.77		725.33	551.77		514.37

Notes :

1 The company during the quarter, has entered into an agreement with shareholders collectively holding controlling stake in Fem Care Pharma Ltd. (FEM, a domestic listed company) for acquisition of their shares (72.15% of total share capital subscribed and paid up therein) at a consideration of Rs.203.73 Crore subject to approval of transfer by appropriate authorities. In addition to consideration money the company has so far incurred Rs.0.19 Crore towards cost of proposed acquisition. Pending completion of transfer of shares, the

consideration amount has been retained by the company in an escrow account specifically designated for the purpose, beneficial interest thereon accruing in favour of transferor of shares.

Consequent upon signing of aforesaid agreement, the company has submitted letter of offer to SEBI for acquisition of upto 20% of issued and subscribed share capital of FEM from the public shareholders of FEM, at a consideration of RS 800 per share not exceeding Rs. 56.47 Crore in terms of aggregate of consideration money in pursuance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

2 The Company has invested Rs.4.50 crore during the quarter in its wholly owned subsidiary H & B Stores Ltd. towards acquisition of shares which were allotted subsequent to the end of the quarter.

3 The deferred tax has been provided on estimated basis.

4 The Board has declared an interim dividend @ 75% (i.e. Rs.0.75 per equity share having face value of Re 1/- each) for the current financial year aggregating to Rs.64.88 crores (excluding tax on dividend). The Company has fixed 3rd February, 2009 as the record date for the purpose of taking record of shareholders entitled to receive the said interim dividend. The said dividend will be paid on 10th February, 2009

5 Corresponding figures of previous period have been regrouped wherever considered necessary to correspond to current period classification. Further, previous period figures (stand alone) includes figures of erstwhile wholly owned subsidiary namely Dabur Foods Limited (not subjected to limited review), which was merged with the company with the effective date of 3rd March, 2008, retrospectively from 1st April, 2007.

6 Information on investor complaints for the quarter in numbers :

Opening -1	Received -106	Disposed of - 105	Closing - 2 (which has since been redressed)
------------	---------------	-------------------	--

7 The above results duly reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on 28th January, 2009.

8 The statutory auditors of the company have completed the limited review of financial results of Dabur India Limited (Standalone) for the quarter and nine months ended December 31, 2008 in accordance with clause 41 of the Listing Agreement.

By order of the Board
For DABUR India Limited